

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2021						
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Lever Style Corporation (the "Company")							
Date Submitted	06/05/2021						
I. Movements in Authorised Share C	apital						
1. Ordinary Shares							
(1) Stock code : <u>01346</u> Descri	ption :	Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	1,000,000,000	0.01	10,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	1,000,000,000	0.01	10,000,000.00				
(2) Stock code : N/A Descri	ption :	N/A	·				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	າ						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares						
Stock code :	N/A Descript	tion : N/A				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prece	eding month					
Increase/(decrease)						
Balance at close of the n	nonth			_		
3. Other Classes of Shar	es					
Stock code :	N/A Descript	tion :	N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prece	eding month					
Increase/(decrease)						
Balance at close of the n	nonth					
Total authorized share ca	apital at the end o	of the month		10,000,000.00		
II. Movements in Issued	Share Capital					
	No. of ordin	-	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	639,100,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	639,100,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme conditionally adopted by the shareholders of the Company by written resolutions (12/10/2019) Ordinary NIL NIL NIL NIL NIL NIL shares (Note 1) shares (Note 1) (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)						
(ldd/mm/yyyy) 2. N/A	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3. N/A						
·						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))	-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
		Tota	(Prefere	inary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whi	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. IN/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(
0.1471	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	_					
	<u> </u>					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	_
				nce shares) Other class)	N/A N/A	_
			(C	JUICI (1499)	IN/A	_
-						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Inclu	ding Options (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•			
·			
•	(/ ,		
	shares (Note 1)		
	onaree (riote 1)		
2.	N/A		
-	TV/A		
	shares (Note 1)		
	Stidles (Note 1)		
3.	N/A		
ا ا	IV/A		
	(/ /)		
	shares (Note 1)		
	T:(: D: /O: !:)	NI/A	
	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)	N/A	

Oti	ner Movements i	n Issued Sha	are Capital			No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de						month
				Class of shares issuable (Note 1)		_	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				(dd/ffiiii/yyyy)		N/A	N/A
				Class of shares	<u>-</u>		
				issuable (Note 1)	440		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			,	EGM approval date:	(/ /)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)		_	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(//)	
				(N/A	N/A

	Type of Issue						sha iss duri m pur	of new res of suer sued ng the onth suant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	-		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiff/yyyy)				N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				, ,,,,,				N/A	N/A
				Class of shares redeemed (Note 1)	-		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(11)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares					
				issuable (Note 1)	-		-		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(GG/IIIII/yyyy)				N/A	N/A

Type of Issue			S	o. of new chares of issuer issued uring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total	`	dinary		
	(Prefe	sh erence sh Other o		N/A N/A N/A	- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	f A to E):	(1)		NIL
			(2)		N/A
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh	,		•		N/A N/A
E): (These figures should be the same as the releval Share Capital").)	nt figures under II above ("Moveme	ents in	Issued	

IV. Confirmations

by the	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued issuer during the month as set out in Part III which has not been previously disclosed in a return published rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as able:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
Submi	tted by: Lee Yiu Ming Derek
Title:	
	(Director, Secretary or other duly authorised officer)

Notes:

- State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.